WASHINGTON GUIDELINE FOR THE LIFE-DISABILITY FILING TRANSMITTAL FORM INSA(04/99)

- 1. Enter one company name and address
- 2. Enter date filing is mailed (MM/DD/YY)
- 3. Enter CIC (company identification code) or NAIC number
- 4. Enter type of filing. Rate or form <u>must</u> be checked. Separate transmittal forms must be submitted for rates and for forms, even if rate and forms are being submitted together.
- 5. Enter only the Rate or Primary Form number, exactly how it appears on actual form, including edition dates.

Note: When submitting forms with more than one form number, list all other forms onto our supplemental transmittal form - INSASUPP(04/99) - Do not re-list main form number on INSASUPP(04/99) form

Note: Rate/Rule filing must have a separate transmittal form completed

6. Enter form number that new filing is replacing, if applicable, exactly as it appears on actual form

Note: A separate INSA(04/99) transmittal form must accompany each new policy. If no new policies are included in the filing, list the main form number on the INSA(04/99) form, and all other forms on the INSASUPP(04/99) form

- 7. Enter your description or title exactly as it appears on actual form
- 8. Enter date you would like the filing to be effective (MM/DD/YY) or enter "upon approval"
- 9. Make check mark if desiring to withhold specific information from public inspection

Note: You must clearly separate and identify the materials that are desired to be non-public Preface the separated non-public materials with written justification

10. Make a check mark on applicable type of filing

Note: Filing fees are not applicable in Washington Only use miscellaneous section if no other category applies

- 11. Enter name and title of person to whom correspondence is to be directed
- 12. Enter filer's area code, phone number and extension, if applicable. An 800 number is preferred. Enter fax number and e-mail address
- 13. Enter address to which this filing should be returned if different that the address at the top of the transmittal form

Note: Transmittal form-INSA(11/98) and transmittal supplement form-INSASUPP(11/98) will not be accepted by facsimile. These forms are often difficult to read and do not film properly at the end of our filing process

In order to receive a duplicate copy of the approved filing you must provide us with duplicate copies of the transmittal form(s), your letter, rates and form(s) to return to you for your records and a self-stamped, self-addressed return envelope large enough to return each complete filing